

**Exhibit B**

**Fourth Monthly Fee Statement**

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

**Caption in Compliance with D.N.J. LBR 9004-1(b)**

**WOLLMUTH MAHER & DEUTSCH LLP**

Paul R. DeFilippo, Esq.  
500 Fifth Avenue  
New York, New York 10110  
Telephone: (212) 382-3300  
Facsimile: (212) 382-0050  
pdefilippo@wmd-law.com

**JONES DAY**

Gregory M. Gordon, Esq.  
Brad B. Erens, Esq.  
Dan B. Prieto, Esq.  
Amanda Rush, Esq.  
2727 N. Harwood Street  
Dallas, Texas 75201  
Telephone: (214) 220-3939  
Facsimile: (214) 969-5100  
gmgordon@jonesday.com  
bberens@jonesday.com  
dbprieto@jonesday.com  
asrush@jonesday.com  
(Admitted pro hac vice)

*Attorneys for the Chapter 11 Debtor*

In re:

LTL MANAGEMENT LLC,<sup>1</sup>

Debtor.

Chapter 11

Case No.: 23-12825 (MBK)

Honorable Michael B. Kaplan

**Objection Deadline:** September 29, 2023

**FOURTH MONTHLY FEE STATEMENT OF ALIXPARTNERS, LLP,  
FINANCIAL ADVISOR TO THE CHAPTER 11 DEBTOR, FOR  
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED  
FOR THE PERIOD FROM JULY 1, 2023 THROUGH AUGUST 11, 2023**

AlixPartners, LLP, financial advisor to LTL Management, LLC, the above-captioned debtor and debtor-in-possession (the “Debtor”), submits this fourth monthly fee statement for professional services rendered and reimbursement of expenses for the period from July 1, 2023

<sup>1</sup> The last four digits of the Debtor’s taxpayer identification number are 6622. The Debtor’s address is 501 George Street, New Brunswick, New Jersey 08933.

through August 11, 2023 (the “Fourth Monthly Fee Statement”) pursuant to the Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Retained Professionals* (the “Interim Compensation Order”) [Docket No. 562].

Pursuant to the Interim Compensation Order, objections to the Fourth Monthly Fee Statement, if any, are due by September 29, 2023.

Dated: September 8, 2023

ALIXPARTNERS, LLP  
300 N. LaSalle Street  
Chicago, IL 60654

/s/ John R. Castellano

By: John R. Castellano  
Partner & Managing Director

*Financial Advisor to the Chapter 11 Debtor*

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**D.N.J. LBR 2016-1, FEE APPLICATION COVER SHEET**

IN RE: LTl Management LLC<sup>1</sup> APPLICANT: AlixPartners, LLP  
CASE NO.: 23-12825 (MBK) CLIENT: Chapter 11 Debtor  
CHAPTER: 11 CASE FILED: April 4, 2023

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER  
PENALTY OF PERJURY, PURSUANT TO 28 U.S.C. SECTION 1746

RETENTION ORDER(S) ATTACHED

**FOURTH MONTHLY FEE STATEMENT OF ALIXPARTNERS, LLP  
FOR THE PERIOD FROM JULY 1, 2023 THROUGH AUGUST 11, 2023**

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SECTION I  
FEE SUMMARY

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	<u>FEEs</u>	<u>EXPENSEs</u>
TOTAL PREVIOUS FEES REQUESTED	<u>\$385,744.50</u>	<u>\$0.00</u>
TOTAL FEES ALLOWED TO DATE:	<u>\$0.00</u>	<u>\$0.00</u>
TOTAL RETAINER REMAINING (IF APPLICABLE)	<u>\$992.60</u>	<u>\$0.00</u>
TOTAL PREVIOUS HOLDBACK (IF APPLICABLE)	<u>\$77,148.90</u>	<u>\$0.00</u>
TOTAL RECEIVED BY ALIXPARTNERS, LLP	<u>\$308,595.60</u>	<u>\$0.00</u>

FEE TOTALS	<b>\$ 35,341.00</b>
DISBURSEMENTS TOTALS	<b>+ \$20.99</b>
TOTAL FEE APPLICATION	<b>\$ 35,361.99</b>
MINUS 20% HOLDBACK	<b>- \$ 7,068.20</b>
AMOUNT SOUGHT AT THIS TIME	<b>\$ 28,293.79</b>

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<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

Professional	Title	Rate	Hours	Fees
John R Castellano	Partner & Managing Director	\$1,400	1.5	\$ 2,100.00
Jarod E Clarrey	Director	\$950	26.1	24,795.00
Mark Barnett	Senior Vice President	\$805	5.7	4,588.50
Heather E Saydah	Senior Vice President	\$550	0.4	220.00
Jennifer A Bowes	Vice President	\$485	7.5	3,637.50
<b>Total Fees and Hours for Professionals</b>			<b>41.2</b>	<b>\$ 35,341.00</b>
Less 20% Holdback				(7,068.20)
<b>Total Fees for Professionals Less Holdback</b>				<b>\$ 28,272.80</b>

**Average Billing Rate \$ 857.79**

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**SECTION II  
SUMMARY OF SERVICES**

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Matter Code	Matter Category	Hours	Fees
1.1	Chapter 11 Process / Case Management	16.7	\$ 16,540.00
1.5	U.S. Trustee / Court Reporting Requirements	14.0	12,502.50
1.20	Fee Statements & Fee Applications	9.5	5,377.50
1.22	Meetings with Management and Advisors	1.0	921.00
<b>Total Hours and Fees by Matter Category</b>		<b>41.2</b>	<b>\$ 35,341.00</b>

**Average Billing Rate \$ 857.79**

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**SECTION III  
SUMMARY OF DISBURSEMENTS**

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Expense Category	Amount
Internet	20.99
<b>Total Expenses</b>	<b>\$ 20.99</b>

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**SECTION IV  
CASE HISTORY**

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(NOTE: Items 3 - 6 are not applicable to applications under 11 U.S.C. §506)

- (1) DATE CASE FILED: April 4, 2023
- (2) CHAPTER UNDER WHICH CASE WAS COMMENCED: 11
- (3) DATE OF RETENTION: June 7, 2023, effective as of April 4, 2023 [Docket No. 717].
- (4) SUMMARIZE IN BRIEF THE BENEFITS TO THE ESTATE AND ATTACH SUPPLEMENTS AS NEEDED:
  - a) AlixPartners assisted with the preparation of the Debtor's Statement of Financial Affairs, Schedules of Assets and Liabilities, and Monthly Operating Reports, as required by an order of the court, the Bankruptcy Code or other applicable rules or guidelines.
  - b) AlixPartners provided the Debtor with support in addressing pending litigation, including review of certain filed objections, replies and related documents, attendance of hearings, and other related analyses.
  - c) AlixPartners provided support to the Debtor with regard to the professional fee administration process, including maintaining detailed records of court filings, coordination with the Jones Day team, developing supporting documentation, and coordinating payment administration with the Debtor.
  - d) AlixPartners assisted the Debtor in coordinating and providing administrative support and organization in connection with the bankruptcy case, including coordination with the Debtor directly, with the Jones Day team, and with the Wollmuth Maher & Deutsch LLP team on matters related to scheduling, compliance and overall case administration.
- (5) ANTICIPATED DISTRIBUTION TO CREDITORS:
  - (A) ADMINISTRATION EXPENSES: (unknown at this time)
  - (B) SECURED CREDITORS: (unknown at this time)
  - (C) PRIORITY CREDITORS: (unknown at this time)
  - (D) GENERAL UNSECURED CREDITORS: (unknown at this time)
- (6) FINAL DISPOSITION OF CASE AND PERCENTAGE OF DIVIDEND PAID TO CREDITORS (IF APPLICABLE): Final disposition of case and dividend are unknown at this time.
- (7) I certify under penalty of perjury that the foregoing is true and correct.

Dated: September 8, 2023

/s/John R Castellano  
John R Castellano

**EXHIBITS**

Annexed hereto are the following Exhibits for the AlixPartners, LLP's Fourth Monthly Fee Statement for the Period from July 1, 2023 through August 11, 2023

**Exhibit A - AlixPartners, LLP's Retention Order**

**Exhibit B - Detailed Description of Fees and Hours by Matter Category**

**Exhibit C - Summary and Detailed Description of AlixPartners' Expenses**

**Exhibit A**

**AlixPartners, LLP Retention Order**





Order Filed on June 7, 2023  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

**WOLLMUTH MAHER & DEUTSCH LLP**

Paul R. DeFilippo, Esq.  
500 Fifth Avenue  
New York, New York 10110  
Telephone: (212) 382-3300  
Facsimile: (212) 382-0050  
pdefilippo@wmd-law.com

**JONES DAY**

Gregory M. Gordon, Esq.  
Brad B. Erens, Esq.  
Dan B. Prieto, Esq.  
Amanda Rush, Esq.  
2727 N. Harwood Street  
Dallas, Texas 75201  
Telephone: (214) 220-3939  
Facsimile: (214) 969-5100  
gmgordon@jonesday.com  
bberens@jonesday.com  
dbprieto@jonesday.com  
asrush@jonesday.com  
(Admitted *pro hac vice*)

*PROPOSED ATTORNEYS FOR DEBTOR*

In re:

LTL MANAGEMENT LLC,<sup>1</sup>

Debtor.

Chapter 11

Case No.: 23-12825 (MBK)

Judge: Michael B. Kaplan

**ORDER AUTHORIZING RETENTION OF ALIXPARTNERS, LLP, AS  
FINANCIAL ADVISOR FOR THE DEBTOR EFFECTIVE AS OF THE PETITION DATE**

The relief set forth on the following pages is hereby **ORDERED**.

**DATED: June 7, 2023**

  
Honorable Michael B. Kaplan  
United States Bankruptcy Judge

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Debtor: LTL Management LLC

Case No. 23-12825-MBK

Caption: Order Authorizing Retention of AlixPartners, LLP as Financial Advisor for the Debtor  
Effective as of the Petition Date

Upon the Application<sup>2</sup> of LTL Management LLC (the “Debtor” or “LTL Management”), requesting authorization to retain AlixPartners, LLP (“AlixPartners”) as financial advisor effective as of the Petition Date, it is hereby **ORDERED**:

1. The Application is GRANTED to the extent set forth below.
2. Pursuant to section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Bankruptcy Rules 2014-1 and 2016-1, the Debtor is authorized to employ and retain AlixPartners as its financial advisor in the Chapter 11 Case effective as of the Petition Date, in accordance with the terms and conditions set forth in the Application, Engagement Letter and the attachments thereto, except as provided by this Order.
3. AlixPartners shall file monthly, interim and final fee requests for allowance of compensation and reimbursement of expenses pursuant to the procedures set forth in sections 330 and 331 of the Bankruptcy Code, applicable Bankruptcy Rules, the Local Bankruptcy Rules, the *U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330* (Appendix A to C.F.R. § 58), and any other applicable procedures and orders of this Court, including any Interim Compensation Order. The rights of all parties in interest with respect to any such fee requests are fully preserved. For billing purposes, AlixPartners shall keep its time in one-tenth (1/10) hour increments in accordance with the Guidelines.
4. The indemnification provisions included in the Engagement Letter and its attachments are approved, subject during the pendency of this Chapter 11 Case to the following:
  - a. No AlixPartners Party (as that term is defined in the Engagement Letter) shall be entitled to indemnification, contribution, or reimbursement pursuant to the Engagement Letter for services, unless such services and the indemnification, contribution, or reimbursement therefore are approved by the Court.
  - b. Notwithstanding any provision of the Engagement Letter to the contrary, the Debtor shall have no obligation to indemnify any AlixPartners Party, or provide contribution or reimbursement to any AlixPartners Party, for any claim or expense to the extent it is either: (i) judicially determined (the determination having become final and no longer subject to appeal) to have arisen from the AlixPartners Party’s breach of the Engagement Letter, gross negligence, bad faith, fraud, willful misconduct or self-dealing to which the Debtor has not consented; (ii) for a contractual dispute in which the Debtor alleges breach of AlixPartners Party’s obligations to maintain the confidentiality of non-public information, unless the Court determines that indemnification, contribution or reimbursement would be permissible pursuant to In re United Artists

<sup>2</sup>

Capitalized terms used herein but not otherwise defined have the meanings given to them in the Application.

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Debtor: LTL Management LLC

Case No. 23-12825-MBK

Caption: Order Authorizing Retention of AlixPartners, LLP as Financial Advisor for the Debtor  
Effective as of the Petition Date

Theater Co., 315 F. 3d 217 (3d Cir. 2003); or (iii) settled without the Debtor's consent prior to a judicial determination as to AlixPartners Party's breach of the Engagement Letter, gross negligence, fraud, bad faith, willful misconduct or self-dealing but determined by this Court after notice and a hearing to be a claim or expense for which the AlixPartners Party should not receive indemnity, contribution, or reimbursement under the terms of the Engagement Letter, as modified by this Order.

- c. If, before the earlier of (i) the entry of an order confirming a chapter 11 plan in this Chapter 11 Case (that order having become a final order no longer subject to appeal) and (ii) the entry of an order closing this Chapter 11 Case, an AlixPartners Party believes that it is entitled to the payment of any amounts by the Debtor on account of the Debtor's indemnification, contribution and/or reimbursement obligations under the Engagement Letter (as modified by this Order), including, without limitation, the advancement of defense costs, the AlixPartners Party must file an application therefor in the Court, and the Debtor may not pay any such amounts to the AlixPartners Party before the entry of an order by the Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by any AlixPartners Party for indemnification, contribution and/or reimbursement, and is not a provision limiting the duration of the Debtor's obligation to indemnify, or make contributions or reimbursements to, the AlixPartners Parties. All parties in interest shall retain the right to object to any demand by any AlixPartners Party for indemnification, contribution and/or reimbursement.
5. During the course of this bankruptcy case, any limitation of liability provisions in the Engagement Letter or in the General Terms and Conditions attached to the Engagement Letter shall have no force or effect.
6. Notwithstanding anything to the contrary in the Engagement Letter or this Order, the definition of "AlixPartners Parties" is hereby modified to refer solely to AlixPartners.
7. During the pendency of the Chapter 11 Case, paragraphs 8 of the General Terms and Conditions attached to the Engagement Letter requiring arbitration shall not be applicable. The Court shall have exclusive jurisdiction over AlixPartners' engagement during the pendency of this Chapter 11 Case.
8. AlixPartners shall provide at least ten (10) days' notice of the next billing rate increase to the Debtor and the Office of the United States Trustee only. For any subsequent rate increases, AlixPartners shall file a supplemental declaration with the Court and provide ten business days' notice to the United States Trustee and any official committee.

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Debtor: LTL Management LLC

Case No. 23-12825-MBK

Caption: Order Authorizing Retention of AlixPartners, LLP as Financial Advisor for the Debtor  
Effective as of the Petition Date

9. Section 9 of the General Terms and Conditions attached to the Engagement Letter is revised to reflect that termination will only be allowed upon entry of an Order by the Bankruptcy Court.
10. If the professional requested a waiver as noted below, it is ☐ Granted ☐ Denied.  
  
☐ Waiver, under D.N.J. LBR 2014-2(b), of the requirements of D.N.J. LBR 2016-1.  
  
☐ Waiver, under D.N.J. LBR 2014-3, of the requirements of D.N.J. LBR 2016-1 in a chapter 13 case. Payment to the professional may only be made after satisfactory completion of services.
11. AlixPartners shall use its reasonable best efforts to avoid duplication of services provided by any of the Debtor's other retained professionals in the Chapter 11 Case.
12. To the extent that there is any inconsistency between this Order and the Engagement Letter, the General Terms and Conditions attached to the Engagement Letter, the Application or the Castellano Certification, the provisions of this Order shall govern.
13. In the event that, during the pendency of the Chapter 11 Case, AlixPartners seeks reimbursement for any attorneys' fees and/or expenses, the invoices and supporting time records from such attorneys shall be included in AlixPartners' fee applications and such invoices and time records shall be in compliance with the Local Bankruptcy Rules, and shall be subject to the Compensation Guidelines and approval of the Court under the standards of Bankruptcy Code sections 330 and 331, without regard to whether such attorney has been retained under Bankruptcy Code section 327. All rights are reserved to object to any request for reimbursement of expenses, including but not limited to any request for the reimbursement of legal fees of AlixPartners' independent legal counsel.
14. To the extent AlixPartners uses the services of independent contractors (the "Contractors") in the Chapter 11 Case, AlixPartners shall: (a) pass through the cost of such Contractors to the Debtor at the same rate that AlixPartners pays the Contractors; (b) seek reimbursement for actual costs incurred; (c) require the Contractors to file Rule 2014 affidavits indicating that the Contractors have reviewed the Parties in Interest List in this case, disclose the Contractors' relationships, if any, with Parties in Interest List and indicate that the Contractors are disinterested; (d) confirm that the Contractors remain disinterested during the time that AlixPartners is involved in providing services to the Debtor; (e) require the Contractors to represent that they will not work for the Debtor or other parties-in-interest in this case during the time AlixPartners is involved in providing services to the Debtor; and (f) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in this case.
15. None of the fees payable to AlixPartners shall constitute a "bonus" or fee enhancement under applicable law, except where authorized by this Order.
16. In the event AlixPartners seeks to use any of its affiliates to perform services for the Debtor, the Debtor shall seek the separate retention of any such affiliates.

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Debtor: LTL Management LLC

Case No. 23-12825-MBK

Caption: Order Authorizing Retention of AlixPartners, LLP as Financial Advisor for the Debtor  
Effective as of the Petition Date

17. Any additional services provided by AlixPartners, which were not provided for in the Application, shall require further Court approval. In addition, paragraph 5g of the Application and page 2 of the Engagement Letter that provide “[a]ssist with such other matters as may be requested that fall within AlixPartners’ expertise and that are mutually agreeable,” will require further Court approval.
18. Notwithstanding anything to the contrary in the Application or the Castellano Certification, AlixPartners shall not seek reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of any of AlixPartners’ fee applications in the Chapter 11 Case.
19. Notwithstanding anything to the contrary in the Application or the Castellano Certification, AlixPartners will only bill 50% for non-working travel.
20. This Order shall immediately be effective and enforceable upon its entry.
21. The Debtor is authorized and empowered to take all actions necessary to implement the relief granted in this Court in accordance with the Application.
22. This Court shall retain exclusive jurisdiction over any and all matters arising from or related to the implementation, interpretation or enforcement of this Order.

**Exhibit B**

**Detailed Description of AlixPartners' Hours  
and Professional Fees by Matter Category**



Mr. John K. Kim  
Chief Legal Officer  
LTL Management LLC  
501 George Street  
New Brunswick, NJ 08933

Re: Chapter 11 Process / Case Management  
Code: 20005188PA0002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/05/2023	JEC	Continue compiling professional fee payment support to facilitate communications to LTL team regarding payment administration	2.6
07/07/2023	JEC	Continue compiling professional fee payment support to facilitate communications to LTL team regarding payment administration	1.1
07/12/2023	JEC	Review professional fee information to support ongoing administration	0.8
07/13/2023	JEC	Review professional fee information to support ongoing administration	0.7
07/18/2023	JEC	Continue compiling professional fee payment support to facilitate communications to LTL team regarding payment administration	1.2
07/25/2023	JEC	Continue compiling professional fee payment support to facilitate communications to LTL team regarding payment administration	0.9
07/26/2023	JEC	Update professional fee tracking information to support ongoing administration	0.3
07/28/2023	JRC	Review judge's opinion issued	1.5
07/28/2023	JEC	Continue compiling professional fee payment support to facilitate communications to LTL team regarding payment administration	1.8
07/31/2023	JEC	Continue compiling professional fee payment support to facilitate communications to LTL team regarding payment administration	0.7
07/31/2023	JEC	Update professional fee tracking information to support ongoing administration	0.4
08/04/2023	JEC	Continue compiling professional fee payment support to facilitate communications to LTL team regarding payment administration	1.9
08/07/2023	JEC	Coordinate with Jones Day and AlixPartners teams on case administration matters	0.2
08/09/2023	JEC	Review information to support billing-related inquiry from company	0.2
08/09/2023	JEC	Continue compiling professional fee payment support to facilitate communications to LTL team regarding payment administration	1.5
08/10/2023	JEC	Review information related to professional fee reconciliation	0.4
08/11/2023	JEC	Continue compiling professional fee payment support to facilitate communications to LTL team regarding payment administration	0.3
08/11/2023	JEC	Coordinate with company and AlixPartners teams on professional fee reconciliation	0.2
<b>Total Professional Hours</b>			<b>16.7</b>



Mr. John K. Kim  
Chief Legal Officer  
LTL Management LLC  
501 George Street  
New Brunswick, NJ 08933

Re: Chapter 11 Process / Case Management  
Code: 20005188PA0002.1.1

PROFESSIONAL	RATE	HOURS	FEE\$
John R Castellano	\$1,400	1.5	2,100.00
Jarod E Clarrey	\$950	15.2	14,440.00
Total Professional Hours and Fees		16.7	\$ 16,540.00





Mr. John K. Kim  
Chief Legal Officer  
LTL Management LLC  
501 George Street  
New Brunswick, NJ 08933

Re: U.S. Trustee / Court Reporting Requirements  
Code: 20005188PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/06/2023	MB	Review the June month end financial statements for the June MOR	0.5
07/07/2023	MB	Generate Schedule 1 for the June MOR attachments	0.2
07/07/2023	MB	Review the financial statements for the June MOR	0.3
07/07/2023	MB	Develop the disbursements support schedule for the June MOR	0.5
07/10/2023	MB	Review the June financial statements for the June MOR	0.2
07/10/2023	JEC	Update SOFAs/Schedules amendment information to address request from Jones Day team	1.1
07/10/2023	JEC	Review information related to potential SOFAs/Schedules amendments	0.8
07/11/2023	MB	Generate the June MOR and support schedules	2.2
07/11/2023	JEC	Review professional fee information to support MOR preparation	2.3
07/13/2023	MB	Review follow up questions from D. Segal on the June MOR	0.5
07/13/2023	JEC	Update MOR analysis to support inquiry from company	0.6
07/14/2023	MB	Correspond with D. Segal and I. Perez (Jones Day) regarding the June MOR	0.5
07/17/2023	JEC	Research MOR support inquiries from company	1.1
07/17/2023	JEC	Review MOR supporting information to support inquiry from company	0.6
07/17/2023	JEC	Update analysis of professional fees to support MOR preparation	0.8
07/18/2023	MB	Update the June MOR based on changes discussed with the LTL and Jones Day teams	0.3
07/18/2023	JEC	Update analysis of MOR support based on discussion with company	1.2
07/21/2023	MB	Finalize the June MOR prior to filing	0.3
<b>Total Professional Hours</b>			<b>14.0</b>



Mr. John K. Kim  
Chief Legal Officer  
LTL Management LLC  
501 George Street  
New Brunswick, NJ 08933

Re: U.S. Trustee / Court Reporting Requirements  
Code: 20005188PA0002.1.5

PROFESSIONAL	RATE	HOURS	FEEs
Jarod E Clarrey	\$950	8.5	8,075.00
Mark Barnett	\$805	5.5	4,427.50
Total Professional Hours and Fees		14.0	\$ 12,502.50



Mr. John K. Kim  
Chief Legal Officer  
LTL Management LLC  
501 George Street  
New Brunswick, NJ 08933

Re: Fee Statements & Fee Applications  
Code: 20005188PA0002.1.20

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/03/2023	JAB	Prepare professional fees for May 2023 Monthly Fee Statement	0.2
07/06/2023	JAB	Prepare Second Monthly Fee Statement (May 2023)	1.6
07/06/2023	HES	Review second monthly fee statement	0.2
07/07/2023	JAB	Create LEDES file for May 2023 monthly fee statement	0.7
07/07/2023	JEC	Review draft of monthly fee application to provide feedback to AlixPartners team	0.4
07/10/2023	JAB	Prepare professional fees for June 2023 Monthly Fee Statement	0.2
07/10/2023	JAB	Develop email to I. Perez, M. Bales, A. Rush (all Jones Day) attaching the Second Monthly Fee Statement for filing with the court	0.2
07/10/2023	JAB	Finalize Second Monthly Fee Statement (May 2023)	0.4
07/11/2023	JAB	Revise Second Monthly Fee Statement (May 2023)	1.4
07/11/2023	JAB	Develop email to I. Perez, M. Bales, A. Rush (all Jones Day) attaching the updated Second Monthly Fee Statement for filing with the court	0.2
07/12/2023	JAB	Prepare 3rd Monthly Fee Statement (June 2023)	1.6
07/12/2023	JEC	Review professional fee detail to support preparation of monthly fee application	0.3
07/13/2023	JAB	Develop email to I. Perez, M. Bales, A. Rush (all Jones Day) attaching the Third Monthly Fee Statement for filing with the court	0.2
07/13/2023	JAB	Finalize Third Monthly Fee Statement (June 2023)	0.4
07/13/2023	JEC	Review draft of monthly fee application to provide feedback to AlixPartners team	0.6
07/13/2023	HES	Review June 2023 monthly fee statement	0.2
07/20/2023	JAB	Revise Monthly Fee Statement (June 2023) per Jones Day	0.4
08/07/2023	JEC	Review professional fee detail to support preparation of monthly fee application	0.3
<b>Total Professional Hours</b>			<b>9.5</b>



Mr. John K. Kim  
Chief Legal Officer  
LTL Management LLC  
501 George Street  
New Brunswick, NJ 08933

Re:                                      Fee Statements & Fee Applications  
Code:                                   20005188PA0002.1.20

PROFESSIONAL	RATE	HOURS	FEEES
Jarod E Clarrey	\$950	1.6	1,520.00
Heather E Saydah	\$550	0.4	220.00
Jennifer A Bowes	\$485	7.5	3,637.50
Total Professional Hours and Fees		9.5	\$ 5,377.50



Mr. John K. Kim  
Chief Legal Officer  
LTL Management LLC  
501 George Street  
New Brunswick, NJ 08933

Re: Meetings with Management and Advisors  
Code: 20005188PA0002.1.22

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/13/2023	MB	Meeting with I. Perez (Jones Day) regarding the June MOR	0.2
07/18/2023	JEC	Call with D. Segal to discuss MOR supporting information	0.6
07/26/2023	JEC	Call with D. Segal to discuss professional fees and quarterly fee payments	0.2
Total Professional Hours			1.0



Mr. John K. Kim  
Chief Legal Officer  
LTL Management LLC  
501 George Street  
New Brunswick, NJ 08933

Re: Meetings with Management and Advisors  
Code: 20005188PA0002.1.22

PROFESSIONAL	RATE	HOURS	FEE\$
Jarod E Clarrey	\$950	0.8	760.00
Mark Barnett	\$805	0.2	161.00
Total Professional Hours and Fees		1.0	\$ 921.00

**Exhibit C**

**Summary and Detailed Description of AlixPartners' Expenses**



Mr. John K. Kim  
Chief Legal Officer  
LTL Management LLC  
501 George Street  
New Brunswick, NJ 08933

Re: Expenses  
Code: 20005188P00001.1.25

<u>Date</u>	<u>Description</u>	<u>Amount</u>
8/11/2023	Internet Access Jarod Clarrey	20.99
<b>Total</b>		<b><u>20.99</u></b>





Mr. John K. Kim  
Chief Legal Officer  
LTL Management LLC  
501 George Street  
New Brunswick, NJ 08933

Client: 20005188Pa0002

<b>Expenses</b>	<b>Amount</b>
Internet	20.99
<b>Total Disbursements</b>	<b>\$ 20.99</b>